ELECTRONIC DOCUMENT ACCESS OPERATIONAL REQUIREMENTS COMMITTEE MEETING

June 25, 2014

EDA Upcoming/Scheduled Releases

EDA 8.7

PDS 2.4 – Engineering Form & Misc Functionality

ECP 365 - PDS 2.4 Updates

Supporting new fields, new addresses, new references & new enumerations as required.
Does not include Construction Contracts or SF1442 XML render.

Split into two (2) parts to accommodate Contract Writers readiness with their PDS 2.4 deployments
TWO (2) PARTS

1) Accept, Store & Render PDS 2.4 Awards
   - ✓ Installed at JITC (December 2013)
   - ✓ Testing (January 2014 – April 2014)
   - ✓ Prepared to install prior to release 8.7 when testing is complete
   - ✓ Installed at Operations (May 2014)
   - ✓ Loading PDS 2.4 data previously sent (loading on the avg 10,000/day. There are 250,000+ awaiting to be loaded)

2) PDS 2.4 Conformance (PDS 2.4 mods, CCVs)
   - – Release 8.7

Data Certification & Testing Process

New Data Certification and Testing Process

• Register with the PMO for engagement
EDAMAIL@DLA.mil to participate in testing & certification

PMO loads data for Contract Writer Providers into JITC

Data Certification is used to verify/certify the Contract Writer's data quality to enter EDA operations.
All new data formats/versions must be certified by the EDA PMO before the operation channel will be established and/or the file folder to be accepted into EDA.

Testing is used to verify/validate engineering efforts for a particular requirement or an entire release.

ECP 365 – PDS 2.4 Conformance Status

PDS 2.4 Updates – Part 2

PDS 2.4 Conformance

Status – Delivered to PMO

Install and integration activities in progress

NEXT Steps…
OAT I 12-25 Aug 2014

Request SF252 & mods for testing at JITC

Consider complicated or complex modifications

Addresses in new format

2.4 awards with 2.3 mods

ECP 367 – PDS XML Service

ECP 367 PDS Web service – Https Request/response web service for authorized interfacing systems which returns PDS XML

Status – Delivered to PMO
Install and Integration activities in progress

Documentation available
ICA is required to establish operation account.
Server Certificate is required for interface account

Next Steps…
OAT I 12-25 Aug 2014
Register with the PMO for engagement
EDAMAIL@DLA.mil to participate in the PDS XML data service

ECP 366 – WEB reporting for MRS

ECP 366 – Web reporting for MRS EDA. Oracle APEX product to be used/installed to satisfy the requirements.

Status – Delivered to PMO

Adding Front End to the MRS.

PMO procuring Hardware/Software

ECP 398 – Auto Load Warrants

Auto Load Warrants – Capability to organizations to request a script to load existing warrant PDFs into EDA's Warrant Folder.

Status – Delivered to PMO

Next Steps…
OAT I 12-25 Aug 2014

Documentation available.
Warrant Script Upload.doc, WarrantAutoInput.xlsx

EDAMAIL@DLA.mil to request warrant load process

ECP 308 – DUNS Mandatory   & ECP307 - Labeling of Grants

Changes to **Manual Contract Upload**
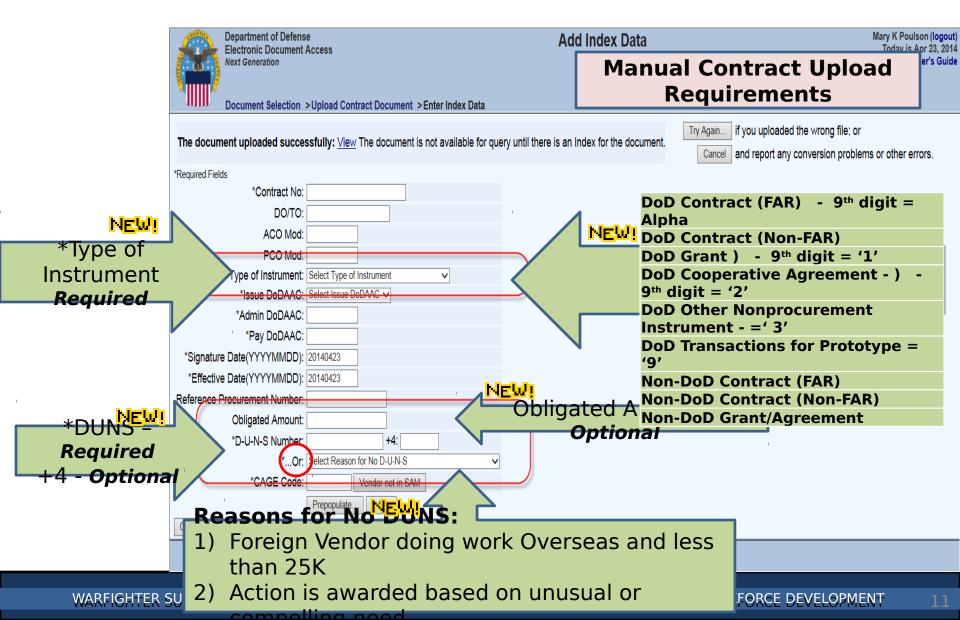Changes to **Contract Advanced Search**

Status – Delivered to PMO

Next Steps...
OAT I 12-25 Aug 2014

Following slides highlight the specific changes for ECP308 & ECP307)

Summary - Add Index

Manual Contract Upload Requirements

Department of Defense
Electronic Document Access
Next Generation

Mary K Poulson (logout)
Today is Apr 23, 2014
User's Guide

Document Selection > Upload Contract Document > Enter Index Data

The document uploaded successfully: View The document is not available for query until there is an Index for the document.

Try Again... if you uploaded the wrong file; or
Cancel and report any conversion problems or other errors.

*Required Fields

*Contract No:
DO/TO:
ACO Mod:
PCO Mod:
Type of Instrument: Select Type of Instrument
*Issue DoDAAC: Select Issue DoDAAC
*Admin DoDAAC:
*Pay DoDAAC:
*Signature Date(YYYYMMDD): 20140423
*Effective Date(YYYYMMDD): 20140423
Reference Procurement Number:
Obligated Amount:
*D-U-N-S Number: +4:
*...Or: Select Reason for No D-U-N-S
*CAGE Code: Vendor not in SAM
Prepopulate

NEW! *Type of Instrument *Required*

NEW!

NEW! *DUNS = *Required* +4 - *Optional*

NEW! Obligated A *Optional*

DoD Contract (FAR) - 9th digit = Alpha	
DoD Contract (Non-FAR)	
DoD Grant) - 9th digit = '1'	
DoD Cooperative Agreement -) - 9th digit = '2'	
DoD Other Nonprocurement Instrument - =' 3'	
DoD Transactions for Prototype = '9'	
Non-DoD Contract (FAR)	
Non-DoD Contract (Non-FAR)	
Non-DoD Grant/Agreement	

NEW!

Reasons for No DUNS:
1) Foreign Vendor doing work Overseas and less than 25K
2) Action is awarded based on unusual or compelling need

Add Index – Prepop option

Pre-populates DUNS number from existing Contract Index

EDA Separates the field –
First 9 digits = DUNS number
Next 4 digits = DUNS+4
Next digits are extraneous(ignored)

Pre-Populate Option

Use of Generic DUNS - Exemptions

**Department of Defense
Electronic Document Access
Next Generation**

Add Index Data

Carol Flaherty (logout)
Today is Apr 01, 2014
EDA User's Guide

Document Selection > Upload Contract Document > Enter Index

Generic DUNS Exemptions

The document uploaded successfully: View The document is not available for query until there is an Index for the document.

[Try Again...] if you uploaded the wrong file; or

[Cancel] and report any conversion problems or other errors.

*Required Fields

*Contract No:	
DO/TO:	
ACO Mod:	
PCO Mod:	
*Issue DoDAAC:	Select Issue DoDAAC ▾
*Admin DoDAAC:	
*Pay DoDAAC:	
*Signature Date(YYYYMMDD):	20140401
*Effective Date(YYYYMMDD):	20140401

Reference Procurement Number:

Obligated Amount:

*D-U-N-S Number: [ ] +4: [ ]

*...Or: Select R... No D-U-N-S ▾

*CAGE Code:

Prevent entry of Generic DUNS on EDA Add Index Screen:
123456787, 136666505, 153906193, 167445928, 167446249, 790238638, 790238851, 136721250, 136721292
EDA displays an error message **_"Generic Use DUNS are not allowed in EDA. Enter a valid DUNS"_** and require
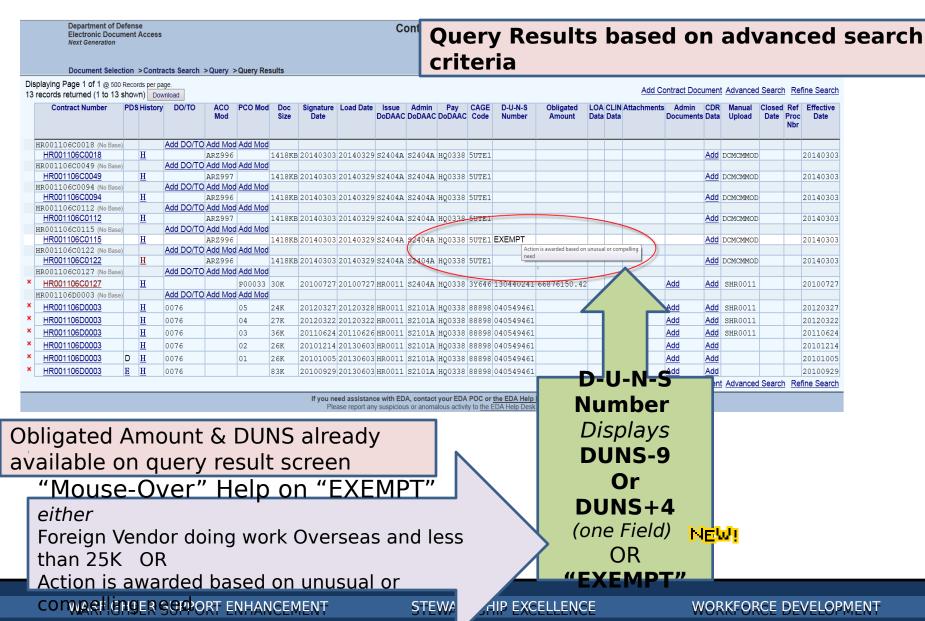
Contract Advanced Search Screen

Add "No DUNS Reason" & Type of Instrument

Department of Defense
Electronic Document Access
Next Generation

Custom Advanced Search

Today is May 05, 2014
EDA User's Guide
My Settings

Document Selection > Contracts Search > Query

Display

Select All | Clear All

View | Download

Contract Number	Starts with		No Sort
☐ PDS			
☑ History			
DO/TO	Starts with		No Sort
ACO Mod	Starts with		No Sort
PCO Mod	Starts with		No Sort
☑ Signature Date	Greater than or equal to	(YYYYMMDD)	Descending - 1
	Less than or equal to	(YYYYMMDD)	
☐ Effective Date	Greater than or equal to	(YYYYMMDD)	No Sort
	Less than or equal to	(YYYYMMDD)	
☑ Load Date	Greater than or equal to	(YYYYMMDD)	No Sort
	Less than or equal to	(YYYYMMDD)	
☑ Issue DoDAAC	Starts with		No Sort
☑ Admin DoDAAC	Starts with		No Sort
☑ Pay DoDAAC	Starts with		No Sort
☑ CAGE Code	Starts with		No Sort
☑ D-U-N-S Number	Starts with		
No D-U-N-S Reason	Equal to	Select	
☑ Obligated Amount	Greater than or equal to		
	Less than or equal to		
☑ LOA Data			
☑ CLIN Data			
☑ Attachments			
☐ Admin Documents			
☑ CDR Data			
☑ Manual Upload	Equal to	Select	No Sort
☑ Closed Date	Greater than or equal to	(YYYYMMDD)	
	Less than or equal to	(YYYYMMDD)	
☑ Ref Proc Nbr	Starts with		
☐ Doc Size	Starts with		
Type of Instrument	Equal to	Select	

If you need assistance with EDA, contact your EDA POC ... EDA Help Desk.
Please report any suspicious or anomalous activity to the ... Help Desk.

NEW!

Reasons for No DUNS:
1) Foreign Vendor doing work Overseas and less than 25K
2) Action is awarded based on unusual or compelling need

NEW!

Type of Instrument

DoD Contract (FAR)
DoD Contract (Non-FAR)
DoD Grant
DoD Cooperative Agreement
DoD Other Nonprocurement Instrument
DoD Transactions for Prototype
Non-DoD Contract (FAR)
Non-DoD Contract (Non-FAR)
Non-DoD Grant/Agreement

Contract Query Result Screen

Query Results based on advanced search criteria

Obligated Amount & DUNS already available on query result screen

"Mouse-Over" Help on "EXEMPT"

either
Foreign Vendor doing work Overseas and less than 25K   OR
Action is awarded based on unusual or compelling need

D-U-N-S Number *Displays* **DUNS-9 Or DUNS+4** *(one Field)* NEW! OR **"EXEMPT"**

Contract Query Result Screen

Query Results based on advanced search criteria

Contract Number	History	Ref Proc Nbr	DO/TO	ACO Mod	PCO Mod	Signature Date	Load Date	Issue DoDAAC	Admin DoDAAC	Pay DoDAAC	CAGE Code	D-U-N-S Number	Obligated Amount	LOA Data	CLIN Data	Attachments	CDR Data	Manual Upload	Closed Date	No D-U-N-S Reason	Type of Instrument
F4262098C63769	H		3	1	1	20140607	20140607	SP0400	S4419A	HQ0339	24612	0778176170003	1234.4			Add	Add	Y			DoD Contract (FAR)
F4262098C63769	H		2	1	1	20140606	20140606	SP0400	S4419A	HQ0339	24612	0778176170003				Add	Add	Y			DoD Contract (FAR)
F4262098C63769	H		1	1	1	20140606	20140606	SP0400	S4419A	HQ0339	24612	778176170003	123			Add	Add	Y			DoD Contract (FAR)
F4262098D40498	H						19990701	19980901	FA8200	S4419A	HQ0339	24612	0778176170003					Add	MECH			
F4262098C63769	H						19980916	19980901	FA8200	S4419A	HQ0339	24612	0778176170003x					Add	MECH			
F4262098C67676	H						19980827	19980901	FA8200	S4419A	HQ0339	24612	0778176170003					Add	MECH			
F4262098C10293	H						19980826	19980901	FA8200	S4419A	HQ0339	24612	0778176170003					Add	MECH			

NEW!

No DUNS Reason & Type of Instrument Columns

Use "My Settings" to permanently add columns to Contract Query Result **or** 'Check' column in query request

Number of Records Displayed per Page: 500. General Preference Settings. Include Column Headers on Download: Yes/No

Columns to Display on Query Results: Available Columns / Display Columns. Note: Action, Contract Number, DO/TO, ACO Mod and PCO are key columns and will always display.

Sort Order on Query Results: Folder View / EDA Default Sort / Your Sort. Define Custom Sort...

EDA 8.7

Questions or Concerns??